**INTEREST RATES MARKET NOTICE**

**Date: 13 August 2021**

**Subject:** New Financial Instrument Listing

**(SANLAM LIFE INSURANCE LIMITED – “SLI5”)**

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The JSE Limited has granted a listing to **SANLAM LIFE INSURANCE LIMITED** on Interest Rate Market with effect from 16 August 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SLI5

**Nominal Issued** R977,000,000

**Issue Price** 100%

**Coupon** 5.225% (3 Month JIBAR as at 11 Aug 2021 of 3.675% plus 155bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 16 August 2026

**Books Close Date** 6 February, 6 May, 6 August, 6 November

**Interest Payment Date(s)** 16 February, 16 May, 16 August, 16 November

**Last Day to Register** By 17:00 on5 February, 5 May, 5 August, 5 November

**Issue Date** 16 August 2021

**Date Convention** Following

**Interest Commencement Date** 16 August 2021

**First Interest Payment Date** 16 November 2021

**ISIN No.** ZAG000178773

**Additional Information**  Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/SLI5%20PricingSupplement1608.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/SLI5%20PricingSupplement1608.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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